SHRI AHIMSA NATURALS LIMITED

(Formerly known as- SHRI AHIMSA MINES AND MINERALS LIMITED)

Registered Office: E-94, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No. 0141- 2202482; Fax: 0141- 2203623; Email Id: info@naturalcaffeine.co.in;
CIN: L14101RJ1990PLC005641, Website:www.shriahimsa.com

October 29, 2025

To,
The Manager
Listing Compliance Department,
The National Stock Exchange of India Limited
Exchange Plaza, Plot no, C-1, Block G,
Bandra Kurla Complex, Bandra (E),s
Mumbai 400 051, Maharashtra, India

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Wednesday, October 29, 2025

Symbol: SHRIAHIMSA; ISIN: INE0DM401012

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their Meeting held today i.e., Wednesday, October 29, 2025 through Video Conferencing, which commenced at 04:00 P.M. and concluded at 05:23 P.M. *inter alia* approved the following:

1) **Alteration to Articles of Association ("AOA") as per Companies Act, 2013 subject to approval of shareholders:**

   Subject to approval of Shareholders of the Company and such other regulatory/ statutory approvals, as may be required, the Board approves alteration of the existing Articles of Association ("AOA") in order to authorize the Company for further issuance of any kind of securities as permissible to be issued under the Act and rules framed thereunder in any manner whatsoever as the Board may determine including by way of Right Issue or preferential offer or private placement or Qualified Institutional Placement or any other mode subject to and in accordance with the Companies Act 2013 & the Rules made thereunder, SEBI regulations and FEMA Regulations.

2) **Preferential issue of Equity shares**

   Subject to the approval of the shareholders of the Company and such other regulatory/ statutory approvals, as may be required, the Board of Directors has approved the issuance up to 1,00,800 (One Lakh Eight Hundred Only) fully paid-up Equity Shares of the Company, having face value of ₹ 10/- each at a price of ₹ 227/- (Rupees Two Hundred and Twenty Seven only) per Equity Share (including a premium of ₹ 217/- (Rupees Two Hundred and Seventeen Only) per share for consideration aggregating to and not exceeding ₹ 2,28,81,600/- (Rupees Two Crore Twenty Eight Lakh Eighty One Thousand Six Hundred Only) by way of preferential issue on private placement basis (**"Preferential Allotment"**) to following Allotees:

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S. No.	Name of Proposed allottee	No of equity shares to be issued	Total Consideration (₹)	Category
1	Kaylin Realty LLP	Up to 50,400	1,14,40,800	Public
2	Govind Saboo & Sons	Up to 50,400	1,14,40,800	Public
TOTAL		**Up to 1,00,800**	**2,28,81,600**	**-**

3) Preferential Issue Convertible Warrants

Subject to the approval of the shareholders of the Company and such other regulatory/ statutory approvals, as may be required, the Board of Directors has approved the issuance of up to 13,34,400 (Thirteen Lakhs Thirty Four Thousand Four Hundred) Warrants of the Company, at a price of ₹ 227/- (Rupees Two Hundred and Twenty Seven only) per warrant ("**Warrant Exercise Price**") each convertible into 1 (One) Equity share of face value of ₹ 10/- each, aggregating to not more than ₹ 30,29,08,800/- (Rupees Thirty Crore Twenty Nine Lakh Eight Thousand Eight Hundred Only) on a preferential allotment basis ("**Preferential Allotment**") to the following Warrant Allottees:

Sr. No.	Name of Warrant Allottees	No. of Convertible Warrants to be issued	Total Consideration (₹)	Category
1.	Nemi Chand Jain	Up to 2,19,600	4,98,49,200	Promoter
2.	Amit Kumar Jain	Up to 2,19,600	4,98,49,200	Promoter
3.	Poonam Rani	Up to 3,30,000	7,49,10,000	Public
4.	Raman Goyal	Up to 3,30,000	7,49,10,000	Public
5.	NKA Resources LLP	Up to 1,32,000	2,99,64,000	Public
6.	Vimal Kishore Parwal HUF	Up to 50,400	1,14,40,800	Public
7.	Archana Aggarwal	Up to 31,200	70,82,400	Public
8.	Sajal Family Trust	Up to 21,600	49,03,200	Public
TOTAL		**Up to 13,34,400**	**30,29,08,800**	**-**

The Preferential Allotment shall be undertaken in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws.

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are set out in Annexure I.

4) Convening the Extra-ordinary general meeting of the Company

The Board approved the convening of an Extra-ordinary General Meeting of the shareholders of the Company to be held on Wednesday, November 26, 2025 and has approved draft Notice of the Extra-ordinary General Meeting (EGM) for seeking shareholder's approval for the matters

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mentioned in Item 1, 2 and 3 above. The notice of the said EGM shall be submitted to the Stock Exchange in due course in compliance with the provisions of the SEBI LODR Regulations.

This for your information and record.

Yours faithfully,
for Shri Ahimsa Naturals Limited

Aayushi Jain

Digitally signed by Aayushi Jain
DN: c=IN, o=Personal, title=1154, pseudonym=7CFAE9F6D1FAD1B8CD2859B653FB1A5B, 2.5.4.20=e12f411fdd71b6fb9b78bc2fb13b03eb0085b1d3d04ab867c311facf720acf62, postalCode=302020, st=Rajasthan, serialNumber=E68EA81B7EC27E99C1CF5ACA6FF836E47AE14C456C9EA9CB80727A95DBC994AC, cn=Aayushi Jain
Date: 2025.10.29 17:24:22 +05'30'

Aayushi Jain
M. No: A55028
Company Secretary and Compliance Officer

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Annexure I

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

Issuance of Equity Share and Warrants under Preferential Allotment

1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	a) Equity shares of face value of ₹10/- each. b) Warrants convertible into 1 (One) Equity Share of face value of ₹ 10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a private placement basis in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	a) Up to 1,00,800 (One Lakh Eight Hundred) Equity Shares b) Up to 13,34,400 (Thirteen Lakh Thirty Four Thousand Four Hundred) Warrants convertible into Equity Shares
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i	Names of Investors, Post-Allotment of Securities - Outcome of Subscription	

Sr. No.	Name of proposed Equity Share allottee(s)	Pre-preferential Holding		Post Preferential Allotment	
		No. of shares	%	No. of shares	%
1.	Kaylin Realty LLP	0	0.00 %	50,400	0.22%
2	Govind Saboo & Sons	0	0.00 %	50,400	0.22%

Sr. No.	Name of proposed Warrant allottee(s)	Pre-preferential Holding		Post Preferential Allotment*	
		No. of shares	%	No. of shares	%
1	Nemi Chand Jain	64,05,700	27.46%	66,25,300	28.40%
2	Amit Kumar Jain	39,02,500	16.73%	41,22,100	17.67%

3.	Poonam Rani	0	0.00 %	3,30,000	1.41%
4.	Raman Goyal	0	0.00 %	3,30,000	1.41%
5.	NKA Resources LLP	0	0.00 %	1,32,000	0.57%
6	Vimal Kishore Parwal HUF	0	0.00%	50,400	0.22%
7.	Archana Aggarwal	0	0.00 %	31,200	0.13%
8.	Sajal Family Trust	0	0.00 %	21,600	0.09%

*Assuming allotment of 13,34,400 equity shares and conversion of 13,34,400 warrants into 13,34,400 equity shares.

	Issue price/ allotted price (in case of convertibles)	a) The Equity shares are proposed to be allotted at a price of ₹ of ₹227/- per equity share b) The Warrants are proposed to be allotted at a price of ₹227/- per warrant The issue price has been fixed in accordance with Regulation 164 and 166A of the SEBI (ICDR) Regulations, 2018
	Number of Investors	Up to 10
ii	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrants shall be converted into Equity Shares at any time within a period of 18 (Eighteen) months from the date of allotment into one Equity Share of face value of ₹ 10/- each for each Warrant. Option for conversion is available only upon payment of full price of the Equity Warrants. An amount equivalent to 25% of the issue price of the Warrants will be paid on the date of allotment of the Warrants. The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit. Non-payment of balance sum i.e., 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.
iii	Any cancellation or termination of proposal for issuance of	N.A.

	securities including reasons thereof.	